

## PRICING STATEMENT

|   |                                    |
|---|------------------------------------|
| Offer Price   | AED 2.48                           |
| Applicable Time   | 1:00 p.m. UAE time on 6 April 2021 |
| Number of Shares to be sold by the Government of Dubai  | 9,000,000,000                      |
| Net proceeds of the Offering (after deduction of selling commissions and discretionary fees paid) | AED 22,106,258,041.43              |
| Selling commissions and discretionary fees (including VAT)  | AED 213,741,958.57                 |
| Shares ISIN   | AED001801011                       |
| DFM Share Trading Symbol  | DEWA                               |